

GREAT FUTURES START HERE.



Confidential Enrollment Form

In consideration of the impact that the Boys & Girls Club of Worcester has on the lives of young people, I/we have made provisions for a gift to the Boys & Girls Club of Worcester in my/our estate plan. Understanding that the Boys & Girls Club of Worcester Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize Boys & Girls Club of Worcester to include me/us as a member/s of The Heritage Club.

Name: _____
(Name(s) as you would wish to appear for recognition purposes)

Mailing Address: _____

City/State/Zip: _____

Phone: _____ **E-Mail:** _____

Relationship with the Boys & Girls Club of Worcester:

- Parent/Grandparent Alumni Staff Volunteer Other

I/we qualify for The Heritage Club through the following planned gift:

- | | |
|--|--|
| <input type="checkbox"/> Bequest (or Living Trust) | <input type="checkbox"/> Charitable Remainder Unitrust |
| <input type="checkbox"/> Stock or property | <input type="checkbox"/> IRA/Retirement Plan Beneficiary |
| <input type="checkbox"/> Percentage bequest | <input type="checkbox"/> Pooled Income Fund |
| <input type="checkbox"/> Residuary bequest | <input type="checkbox"/> Gift of Residence or Farm with Retained Life Estate |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Charitable Gift Annuity Trust | <input type="checkbox"/> Life Insurance Policy |

Optional: Please indicate the approximate current market value of the planned gift named above:

\$ _____

This gift is:

- Unrestricted Restricted as follows: _____
- I/we wish to remain an anonymous member of The Heritage Club.

Signature/s: _____ **Date:** _____